

SCHEDULE C-1 (FEC Form 3X)

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

RECEIVED
FEC MAILSupplementary for
Information found on
Page 1 of Schedule C

NAME OF COMMITTEE (in Full):

Republican National Committee

100 DEC - RECD

SPECIFICATION NUMBER:
IC 00003418

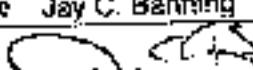
LENDING INSTITUTION (LENDER)	Amount of Loan	Interest Rate (APR)
Full Name Wachovia	<input type="text" value="1,000,000.00"/>	<input type="text" value="Variable %"/>
MAILING ADDRESS 1753 Pinnacle Dr	Date Incurred or Established <input type="text" value="03-31-2003"/>	<input type="text" value="2003"/>
CITY McLean	DATE DUE <input type="text" value="03-31-2005"/>	<input type="text" value="2005"/>
STATE VA	ZIP CODE 22102	

A. Has loan been restricted? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	If yes, date originally incurred <input type="text" value=""/>
B. If line of credit: Amount of line drawn: <input type="text" value="1,000,000.00"/>	Total Outstanding Balance: <input type="text" value="1,000,000.00"/>

C. Are other parties secondary liable for the debt incurred? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes {Endorsers and guarantors must be reported on Schedule C}	What is the value of this collateral? <input type="text" value="4,000,000.00"/>
D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes, specify: <u>RNC Masterfile, Money Instruments, Accounts Receivable, General Intangibles, Chattel Paper, Deposit Accounts, Personal Property</u>	Does the lender have a perfected security interest in it? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, specify:	What is the estimated value?

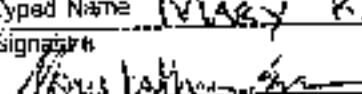
A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(b)(2).	Location of account <input type="text" value=""/>
Date account established: <input type="text" value="10/10/2003"/>	Address <input type="text" value=""/>
	City, State, Zip: <input type="text" value=""/>

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER Typed Name Jay C. Banning Assistant Treasurer Signature 	DATE <input type="text" value="10/27/2004"/>
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H. Attach a signed copy of the loan agreement

- I. TO BE SIGNED BY THE LENDING INSTITUTION:
- I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
 - II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
 - III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE Typed Name <u>Vicki Katherine Sturdivant</u> Signature 	DATE <input type="text" value="10/27/2004"/>
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